

The background of the slide is a photograph of a construction office. In the foreground, a person's hand points at architectural blueprints spread on a desk. A white hard hat sits on the desk next to the blueprints. In the background, another person is visible, and a laptop keyboard is in the lower left. The scene is brightly lit by natural light from a window on the right.

RESBUD SE

We build to connect people

February 2024



We build to connect people

Our mission is to increase the value of the companies that comprise the holding through monitoring and coordinating their development. We want to generate profits for our shareholders and create added value for the economy, the society and the environment.

Therefore, we constantly develop our experience and knowledge, following **the highest standards and best practices in the construction industry**. By supporting the construction of modern infrastructure facilities, we want to improve the quality of life – today and tomorrow.





About RESBUD SE

RESBUD SE is a modern, dynamically growing European holding company present on the construction, power and civil engineering markets, as well as manufacturing, logistics and delivery of materials and equipment for the construction and power sectors. RESBUD SE has been listed on the Warsaw Stock Exchange since September 2007. It **combines a modern approach to business with a 70-year tradition** in the construction industry.

In RESBUD SE investment portfolio, there are companies that specialize first and foremost in: construction of civil engineering structures on road and railroad routes, reinforced concrete structures, civil works, civil engineering, production of bituminous masses and concrete, production, construction, installation and modernization of power transmission lines (PTL) and construction of power substations, as well as supply of materials and equipment for major infrastructure projects.

over
70 years
tradition in the construction industry

since
2007
listed on the Warsaw Stock Exchange

over
34 mln EUR
share capital of the Company

Central and Eastern
Europe and
Uzbekistan
contracts carried out



RESBUD SE – recent history

Following a change of the majority shareholder, RESBUD changed its business model and strategy. The company launched the process of transforming into a **modern, dynamically growing holding company, operating in various segments of the construction and civil engineering markets, electricity sector**, dealing also with manufacturing, logistics and delivery of materials for the construction sector.

2021

RESBUD has acquired stakes in Uniwersim, Conpol and Energokomplekt 000.

2022

The Company's registered office and the headquarters of the company's Management Board were moved from Tallinn in the Republic of Estonia to the Republic of Poland and an entry was made in the Polish KRS. The Company's new registered office is located in Modlniczka near Cracow.

09.2023

In September 2023, RESBUD SE acquired 100% shares of United Grid Solutions LLC and Grid Solutions LLC, which owns a majority stake in Elektrqishloqqurilish JSC, one of the leading contractors of power grid facilities in Central Asia. In payment, RESBUD SE transferred shares in its subsidiary – Energokomplekt 000 – to the seller.

12.2023

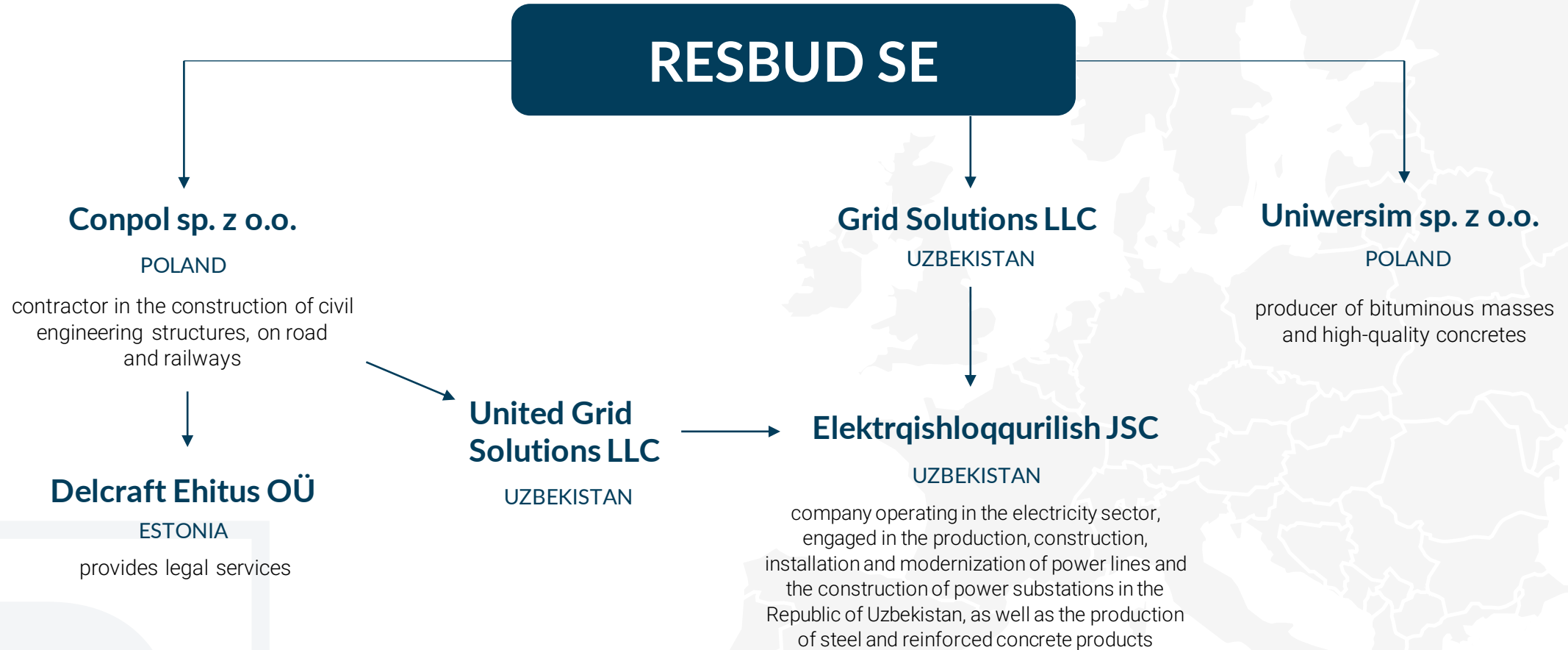
Admission to trading on the Warsaw Stock Exchange of more than 78 million bonus shares.

2019



RESBUD SE – holding structure

OPERATING STRUCTURE - TODAY





RESBUD SE - our Companies

Conpol sp. z o.o.

- Extensive competences in the field of:



civil engineering



energy construction



concrete and asphalt production

- Currently is successfully operating on the Polish market, participating as a contractor in the field of cubature, engineering and road construction.
- Gained vast experience in the construction industry on eastern markets. The projects implemented there, such as the expansion of terminal D at the BORYSPOL airport in Kiev, allowed to develop a modern form of the company's activity and to attract a number of specialized companies from Lithuania, Latvia and Ukraine for cooperation.
- Member of the Polish chamber of Construction Industry and Trade, registration number 801.
- The scope of the company's activity also includes the production of concrete according to customer preferences, for the construction of bridges and viaducts.
- In 2023 RESBUD SE and Conpol sp. z o.o. have signed a contract for the reconstruction and modernization of a guesthouse in Interlaken, Switzerland.

www.conpol.pl





Conpol sp. z o.o. – our projects

Execution of construction works at the John Paul II Krakow-Balice International Airport



Construction of concrete and reinforced concrete structures on the Tuszyn-Pyrzowice section, A1 motorway, section G



The above is to show only some of the numerous ventures undertaken by RESBUD Group Companies.



Conpol sp. z o.o. – our projects

Execution of construction works on the E30 Kraków Mydlniki - Kraków Główny Towarowy railway section



Reconstruction of track systems with accompanying infrastructure on the E59 railway line, Leszno-Czempień section



The above is to show only some of the numerous ventures undertaken by RESBUD Group Companies.



Conpol sp. z o.o. – our projects

Construction of the Maintenance Circuit of the Jawor Road at S3 along with the bridge structures



Project and construction of the Szczecinek bypass along the national road No. 11



Construction of bridge structures and production of concrete at the construction of the S61 Via Baltica expressway running from Warsaw to Tallinn in Estonia



The above is to show only some of the numerous ventures undertaken by RESBUD Group Companies.



RESBUD SE - our Companies

Uniwersim sp. z o.o.

- Manufactures asphalt mixtures intended for the performance of all structural layers of pavements for roads of the traffic category from KR1 to KR7. Company's key competitive advantage is a mobile concrete plant with very high performance and a team of highly qualified operators.
- For many years has been cooperating with companies specializing in the modernization and reconstruction of local and provincial roads, as well as with companies implementing contracts for the construction of expressways and motorways.
- Takes care of contracts from the side of concrete production with the use of own or customer materials. It offers a wide range of concretes, taking into account the intended use of the material, construction method, environmental conditions, investment specification as well as individual customer preferences: for substructures, goods, construction and bridges. For the production of concrete, a modern BHS Duomix 250 type mobile concrete batching plant is used, with a capacity of 220-250 m³/h, depending on the type of concrete produced.
- For the production of bituminous masses, it uses a fully automated installation of the **BENNINGHOVEN TBA 160/240 OU brand with a mixing capacity of 160 t/h**. The qualified FOREQ Laboratory controls the proper course of technological processes during the production of bituminous masses.
- Since 2015, it has had the **Factory Control Certificate** confirming the plant's ability to produce asphalt mixtures according to European standards PN-EN 13108-1.

www.uniwersim.pl





Uniuwersim sp. z o.o. – our projects



UNIWERSIM was a producer of concrete and asphalt mixtures for Strabag sp. z o.o. for the expansion of the national road No. 8 to the parameters of the expressway on the Radziejowice-Przeszkoda section (in 2017-2019).

The above is to show only some of the numerous ventures undertaken by RESBUD Group Companies.



RESBUD SE - our Companies

Elektrqishloqqurilish JSC

- A company operating in the electricity sector, engaged in the production, construction, installation and modernization of power lines and the construction of power substations in the Republic of Uzbekistan, as well as the production of steel and reinforced concrete products.
- Elektrqishloqqurilish JSC is considered **one of the leading contractors of power grid facilities in Central Asia**. The company performed power-electrical work for such manufacturing companies as: Hyundai Engineering, Eriell, Hengyuan Group Co. Ltd. or Lukoil.
- The company's assets include the Namangan Iron Structures Factory, the Kuvasoy Concrete Products Factory, the Technological Equipment Production Plant in Tashkent and other assets.
- Full **electrification of the Republic of Uzbekistan** was carried out **largely by Elektrqishloqqurilish JSC**.
- The company employs approximately 900 people and possess 430 machines, including: trucks, bulldozers, truck cranes, hydraulic machines, excavators and mobile power stations.
- The company owns small-scale mechanization various tools and qualified personnel, specialized in construction of power transmission lines and electric substations, including: line construction supervisors, masters, foremen, scaffolding workers, electricians, drivers and operators of specialized equipment as well as other specialists.

www.uzeqq.uz





Elektrqishloqqurilish JSC – our projects



Construction of three single-circuit
OHL 220 kV Nishon SS 220 kV
SFES-ORU 220 kV Talimarjan TPP



Construction of double-circuit
OHL 110 kV within the project
"Acceleration of constr-on of EPS
facilities of Tashkent Cotton
Textile LLC"



Construction of OHL 220 kV
SDTES to SS Zafarobod 220 kV



Construction of OHL 110 kV and
part of SS Suffa 110/35/10 kV
within the project of EPS of tourist
recreational zone "Zomin"

*The above is to show only some of the numerous ventures undertaken
by RESBUD Group Companies.*



Elektrqishloqqurilish JSC – our projects



**Construction of double-circuit
OHL 220 kV from Sirdaryo TTP to
Pechnaja SS and Metallurgiya SS**



**Construction of OHL 500 kV
Surkhon SS – Khoja SS – Alvan (on
the territory of the Republic of
Uzbekistan)**



**Construction of Turakurgan TPP
with taps of OHL 220-110 kV**



**Construction of 110 kV OHL EPS
of the special industrial
engineering and electrical hub in
Andijan district of Andijan region
according to PQ-271**

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by RESBUD Group Companies.*



- Astaldi S P A S.A. - branch in Poland
- Torpol S.A.
- BERGER Group
- Eurovia Polska S.A
- Milimex
- Unibep Group
- Lafarge
- PORR S.A.

Our partners



- Strabag SE
- Przedsiębiorstwo Wielobranżowe Rydmar Ryszard Chłystek
- Agro-Trans Skoneczny Ryszard
- Grud-Trans s.c.
- Lafarge
- Budokrusz S.A.
- Suwalskie Kopalnie Surowców Mineralnych
- PKN ORLEN
- Grupa LOTOS



- Hyundai Engineering
- Eriell
- Hengyuan Group
- Lukoil
- Xian Electric Engineering
- China Nuclear Industry 22ND Construction
- HEX Solar LLC
- China Machinery Engineering Corporation (CMEC)
- Lord Rings-aflotun LLC
- Karakalpak PTES AO
- NP ESAN OOO
- Kashkadarinsky MES JSC „NES Uzbekistan”
- Sinohydro Corporation Limited



RESBUD SE - shareholders

SHAREHOLDERS

Shareholder	Number of shares	% share	Number of votes	% votes
DKW Polska OÜ	85 632 874	27,14	85 632 874	27,14
Sergiusz Pietrosz	80 084 032	25,38	80 084 032	25,38
Alexey Petrov*	53 217 230	16,87	53 217 230	16,87
Olga Petrova*	42 826 283	13,57	42 826 283	13,57
Others	53 733 265	17,04	53 733 265	17,04

* with subsidiaries



RESBUD SE – financial data

FINANCIAL DATA

2022 year			
Revenue from contracts with customers /thous. PLN/	Profit on operating activities /thous. PLN/	Net profit /thous. PLN/	Total assets /thous. PLN/
291 789	10 080	6 486	351 199

2021 year			
Revenue from contracts with customers /thous. PLN/*	Profit on operating activities /thous. PLN/*	Net profit /thous. PLN/*	Total assets /thous. PLN/*
278 747	1 707	-2 132	353 725

*In 2021 the annual financial statements were given in EUR. Conversion to PLN according to the weighted average exchange rate for 12 months of 2021: 1 EUR = 4.5652 PLN.



HOLDING RESBUD SE – PLANS FOR THE FUTURE

- RESBUD SE plans to become a significant general contractor in Central and Eastern Europe and Central Asia in the field of construction, civil engineering and power network development, carrying out comprehensive infrastructure projects through subcontractors, which are part of the holding - Conpol sp. z o.o., Uniwersim sp. z o.o. and Elektrqishloqqurilish JSC.
- In the future, the holding is planning to expand the capital group with other companies from the same or related industries.
- In the circle of interests of the Group is to create an activity connected with financing young companies and start-ups, giving an opportunity to achieve profits from the conducted activity.
- RESBUD SE intends to implement innovative solutions in the industry in which it operates, thanks to the cooperation with prestigious technical universities from the countries where the holding companies operate.
- The company plans to expand its services by offering Polish companies Uzbek market expansion services.





RESBUD SE - outlook

RESBUD SE GROUP COMPANIES – PLANS FOR THE FUTURE



Conpol sp. z o.o. plans to increase the number and value of implemented contracts.

The company's experience in the implementation of engineering investments and cooperation with large entities operating in the engineering construction industry give real opportunities to increase the company's revenues at the level of several dozen percent annually over the next years.

In 2023 RESBUD SE and Conpol sp. z o.o. have signed a contract for the reconstruction and modernization of a guesthouse in Interlaken, Switzerland.



Uniwersim sp. z o.o, as a producer of mineral-asphalt mixtures designed for all structural layers of pavement for roads of traffic categories KR1 to KR7, is successively increasing its share in the market of suppliers participating in the construction, reconstruction and modernization of roads.

Due to the location of the production base, Uniwersim participates in the implementation of both municipal and provincial road investments.

The company assumes an increase in economic activity, provided that macroeconomic forecasts in the road construction segment will confirm.



Acquired in September 2023, company is in the process of restructuring and development. The first financial effects of the ongoing activities will be visible soon, and Elektroenergetyka JSC's result on sales at the end of year 2023 will be several tens of percent higher than in 2022.

Elektroenergetyka JSC plans to sign contracts worth about \$100 million in 2024.



RESBUD SE - authorities

Management Board

Krzysztof Długosz - President of the Management Board

Appointed by the Supervisory Board of RESBUD SE as the President of the Management Board of the Company on April 20th, 2021.

Joanna Dyja - Member of Management Board

Appointed by the Supervisory Board of RESBUD SE to the Management Board of the Company on April 20th, 2021.

Supervisory Board

Anna Jõemets

Appointed as the Member of the Supervisory Board on January 7th, 2020.

Sergiusz Pietrosz

Appointed as the Member of the Supervisory Board on September 12th, 2022.

Alexey Petrov

Appointed as the Member of the Supervisory Board on January 7th, 2020.

Maciej Grabowski

Appointed as the Member of the Supervisory Board on September 12th, 2022.

Dariusz Krawczyk

Appointed as the Member of the Supervisory Board on June 28th, 2023.



Contact us!

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