RESBUD SE

we build to connect people

November, 2021

We build to connect people

Our mission is to increase the value of the companies that comprise the holding through monitoring and coordinating their development. We want to generate profits for our shareholders and create added value for the economy, the society and the environment.

Therefore, we constantly develop our experience and knowledge, following the highest standards and best practices in the construction industry. By supporting the construction of modern infrastructure facilities, we want to improve the quality of life – today and tomorrow.

About RESBUD SE

RESBUD SE is a modern, dynamically growing European holding company present on the construction, power and civil engineering markets, and also dealing with manufacturing, logistics and delivery of materials and equipment for the construction and power sectors. RESBUD SE has been listed on the Warsaw Stock Exchange since September 2007. It combines a modern approach to business with a 70-year tradition in the construction industry.

In RESBUD SE investment portfolio, there are companies (Energokomplekt OOO, Conpol sp. z o.o. and Uniwersim sp. z o.o.) that specialize first and foremost in: civil engineering, construction works, construction of concrete structures, construction of civil road and railway engineering structures, production of asphalt mixtures and concrete and delivery of materials and equipment to large infrastructure projects, including equipment for construction and modernization of power facilities.

70 years
tradition in the construction industry

since **2007**
listed on the Warsaw Stock Exchange

over **26 mln EUR**
share capital of the Company

Central and Eastern **Europe**
contracts carried out

RESBUD – where we come from

1950s

RESBUD established its unquestioned position of the construction industry leader in south-east Poland.

1960s

The company started its expansion abroad. RESBUD's engineers and employees worked in several European countries, including the Federal Republic of Germany, the German Democratic Republic, Czechoslovakia, Hungary, Belgium, and also on other continents, e.g., Africa.

1980s / 1990s

Over 1,100 people were involved in overseas projects, that is a third of RESBUD's employees. The revenues from overseas construction contracts accounted for nearly 30% of the company's total sales value. At that time, the company delivered over 50 construction projects.

After 2000s

On 27 September 2007 RESBUD announced its debut on the Warsaw Stock Exchange. RESBUD was a general contractor of numerous, recognized by industry expert's construction projects all over the country. Long experience and many projects delivered over the years have earned RESBUD a reputation of being a reliable and trustworthy first-choice partner.

Today

In 2019, following a change of the majority shareholder, RESBUD changed its business model and strategy. The company launched the process of transforming into a modern, dynamically growing holding company, operating in various segments of the construction and civil engineering markets, and dealing also with manufacturing, logistics and delivery of materials for the construction sector.

INCREASE IN THE SHARE CAPITAL OF RESBUD SE

9th of March 2021 The Estonian Commercial Register approved an increase of RESBUD SE share capital by over EUR 24 mln to over EUR 26 mln and registered the related amendments to the Company's Articles of Association.

It is the finalization of the process of acquiring majority shares in Uniwersim sp. z o.o., Conpol sp. z o.o. and Energokomplekt OOO, thanks to the private subscription of over 218 million new RESBUD SE shares.

The decision of the Estonian Commercial Register indicates that from March 9, 2021:

- the share capital of RESBUD SE is **26 028 229 EUR** (previously it was 1,991 milion EUR);
- the total number of votes and non-par value shares is **236 620 263.**

RESBUD – PAST PROJECTS

1. execution of construction works related to the second stage of expansion of the so-fermenting hall with infrastructure in Browar Okocim in Brzesko - for Carlsberg Polska;
2. construction works for a power plant Pątnów-Adamów-Konin;
3. construction of the truck's assembly factory “Man” in Niepołomice;
4. construction of a multifunctional National Stadium in Warsaw, together with accompanying infrastructure;
5. build-up, extension and modernization of the "P" building of the Rzeszów University of Technology;
6. construction of a Voivodship Hospital in Przemyśl.

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The above is to show only some of the numerous ventures undertaken by RESBUD, Energokomplekt, Conpol and Uniwersim

RESBUD SE – holding structure

OPERATING STRUCTURE - TODAY

RESBUD SE

POLAND

Conpol sp. z o.o

contractor in the construction of civil engineering structures, on road and railways.

POLAND

Uniwersim sp. z o.o.

producer of bituminous masses and high-quality concretes.

RUSSIA

Energokomplekt OOO

contractor in energy and construction projects and a trading company based in Ekaterinburg, which is a comprehensive operator of supplies of equipment, materials, construction chemicals and specialized devices for large energy, hydraulic engineering and infrastructure investments.

ENERGOKOMPLEKT:

- a trading company based in Yekaterinburg and a **general contractor in energy and construction investments and a comprehensive operator of hardware, materials, construction chemicals and specialized devices for large energy, hydraulic engineering and infrastructure investments**;
- the basis of the company's operations are contracts for the comprehensive supply of materials, chemicals and equipment for specific construction projects – in the years **2015-2019**, Energokomplekt OOO **completed** such contracts for the amount **of over 15 billion rubles**;
- **clients include the largest construction companies in Russia** and several countries of the Commonwealth of Independent States;
- **operates on several foreign markets -** from Poland and Estonia to the Far East.

The company offers:

- comprehensive delivery of equipment and materials for the needs of contractors involved in the construction of all kinds of infrastructural facilities;
- logistics services related to the delivery of materials to any location in the world, customs clearance and storage of products, as well as hiring suppliers tailored to the needs and requirements of clients;
- design and consulting services, including certification of new materials and equipment, coordination of alternative technologies, amendments to design specifications and cost estimates, obtaining approvals necessary to launch construction works;
- promotional support of European products to the Russian market through well-established logistical channels.

www.ekekb.ru

Energokomplekt OOO – our projects

OHTL 220 kV Komsomolskaya-Selikhino for Branch of UES FGS PAO (JSC) – Main Power Networks of the East (MES Vostoka)

Construction of a new facility for the production of DOTP wih a capacity of 100 thousand tons per annum on the premises of Sibur-Khimprom AO (JSC)

Construction of OHTL 220 kV Selikhino-Vanino for Branch of UES FGS PAO (JSC) – Main Power Networks of the East (MES Vostoka)

Reconstruction of MSDS-220 (step-down substation) on the premises of Gazpromneft-ONPZ AO (JSC)

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Energokomplekt OOO – our projects

Comprehensive upgrading and retooling of Substation 500/220/110 kV Beskudnikovo for Branch of UES FGS PAO (JSC) – Main Power Networks of the Centre (MES Centra)

OHTL 500 kV Rostovskaya NPP – Tikhoretskaya No. 2 with the expansion of Substation 500 kV Tikhoretskaya. (L=357 279 km) for Branch of UES FGS PAO (JSC) – Main Power Networks of the South (MES Yuga)

Expansion of Substation 220 kV Vanino for Branch of UES FGS PAO (JSC) – Main Power Networks of the East (MES Vostoka)

Delivery of materials for the construction of 110 kV power lines during the execution of works to connect the 110 kV PS of the Kamenskaya and Sulinskaya wind farms to the electric networks

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Our companies

CONPOL:

- **extensive competences in the field of:**

civil engineering

energy construction

concrete and asphalt production

- currently is successfully operating on the Polish market, participating as a contractor in the field of cubature, engineering and road construction;
- **gained vast experience in the construction industry on eastern markets.** The projects implemented there, such as the expansion of terminal D at the BORYSPOL airport in Kiev, allowed to develop a modern form of the company's activity and to attract a number of specialized companies from Lithuania, Latvia, Belarus and Ukraine for cooperation;
- uses two modern mobile concrete batching plants - type BHS Duomix 250 with very high efficiency (220-250 m3/h) and WBT McCrory (with efficiency of 100 m3/h);
- **member of the Polish chamber of Construction Industry and Trade,** registration number 801.

www.conpol.pl

Conpol sp. z o.o. – our projects

Execution of construction works at the John Paul II Krakow-Balice International Airport

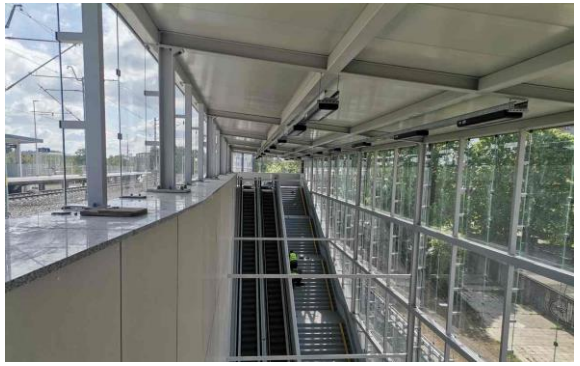
Construction of concrete and reinforced concrete structures on the Tuszyn-Pyrzowice section, A1 motorway, section G

The above is to show only some of the numerous ventures undertaken by RESBUD, Energokomplekt, Conpol and Uniwersim

Conpol sp. z o.o. – our projects

Reconstruction of track systems with accompanying infrastructure on the E59 railway line, Leszno-Czempiń section

Execution of construction works on the E30 Kraków Mydlniki - Kraków Główny Towarowy section



The above is to show only some of the numerous ventures undertaken by RESBUD, Energokomplekt, Conpol and Uniwersim

Conpol sp. z o.o. – our projects

Construction of the Maintenance Circuit of the Jawor Road at S3 along with the bridge structures			
Project and construction of the Szczecinek bypass along the national road No. 11			
Construction of bridge structures and production of concrete at the construction of the S61 Via Baltica expressway running from Warsaw to Tallinn in Estonia			

The above is to show only some of the numerous ventures undertaken by RESBUD, Energokomplekt, Conpol and Uniwersim

UNIWERSIM:

www.uniwersim.pl

- **manufactures asphalt mixtures intended for the performance of all structural layers of pavements for roads** of the traffic category from KR1 to KR7. **Company's key competitive advantage** is a mobile concrete plant with very high performance and a team of highly qualified operators;
- for many years has been cooperating with companies specializing in the modernization and reconstruction of local and provincial roads, as well as with companies implementing contracts for the construction of expressways and motorways;
- **takes care of contracts from the side of concrete production with the use of own or customer materials. It offers a wide range of concretes**, taking into account the intended use of the material, construction method, environmental conditions, investment specification as well as individual customer preferences: for substructures, goods, construction and bridges. For the production of concrete, a modern BHS Duomix 250 type mobile concrete batching plant is used, with a capacity of 220-250 m3 / h, depending on the type of concrete produced;
- for the production of bituminous masses, it uses a fully automated installation of the **BENNINGHOVEN TBA 160/240 OU brand with a mixing capacity of 160 t/h**. The qualified FOREQ Laboratory controls the proper course of technological processes during the production of bituminous masses;
- **since 2015, it has had the Factory Control Certificate** confirming the plant's ability to produce asphalt mixtures according to European standards PN-EN 13108-1**.**

** Installation does not require special foundations and does not require any building permits.*

Uniwersim sp. z o.o. – our projects

UNIWERSIM was a producer of concrete and asphalt mixtures for Strabag S.A. for the expansion of the national road No. 8 to the parameters of the expressway on the Radziejowice-Przeszkoda section (in 2017-2019).

The above is to show only some of the numerous ventures undertaken by RESBUD, Energokomplekt, Conpol and Uniwersim

Our partners

ЭНЕРГОКОМПЛЕКТ

- Siemens AG
- Trench France SAS
- Korporacyjne Centrum Badawcze ABB Oddział w Szwecji
- Yokogawa Electric Corporation
- Ust-Kamenogorsk Condenser Plant (Kazachstan)
- Century Solarbright Industry Co. Ltd
- BELOS-PLP S.A.
- GIG (Estonia)
- ZETKAMA (USA)
- AVK (Dania)
- Wilo SE
- Beltelekabel (Białoruś)
- JSC „Ural Power Engineering Construction Company”
- JSC Jelektrouralmontazh
- JSC „TJeK Mosjenjergo”
- LLC JeSK „Jenergomost”
- LLC „Lenjelektromontazh”

CONPOL

- Astaldi S P A S.A. Oddział w Polsce
- Torpol S.A.
- Grupa BERGER
- Eurovia Polska S.A
- Milimex
- Grupa Unibep
- Lafarge
- PORR S.A.

Uniwersim Sp. z o.o

- Strabag SE
- Przedsiębiorstwo Wielobranżowe Rydmar Ryszard Chłystek
- Agro-Trans Skoneczny Ryszard
- Grud-Trans s.c.
- Lafarge
- Budokrusz S.A.
- Suwalskie Kopalnie Surowców Mineralnych
- PKN ORLEN
- Grupa LOTOS

SHAREHOLDERS - SEPTEMBER 10, 2021

Shareholder	Number of shares	% share	Number of votes	% votes
Alexey Petrov*	106 950 820	45.20	106 950 820	45.20
DKW POLSKA OÜ	43 831 548	18.52	43 831 548	18.52
Olga Petrova**	32 366 962	13.68	32 366 962	13.68
Siergiej Pietrow	14 485 362	6.12	14 485 362	6.12
Others	38 985 571	16.48	38 985 571	16.48

*with subsidiary AP Energobau OÜ

**with subsidiary EU LEX MANAGMENT OSAÜHING

FINANCIAL DATA

2020 rok			
Spółka	**Przychody**	**Zysk netto**	**Kapitał**
Energokomplekt OOO	52 244 716 EUR	1 771 286 EUR	7 386 134 EUR
Conpol Sp. z o.o.	752 638 EUR	26 535 EUR	1 254 615 EUR
Uniwersim Sp. z o.o.	1 146 062 EUR	106 361 EUR	301 757 EUR
RESBUD SE	0	- 347 000 EUR	1 977 000 EUR

Since February 4, 2021 the company owns 100% shares in Uniwersim sp. z o.o., 100% shares in Conpol sp. z o.o. and 100% shares in Energokomplekt OOO (87.8% directly and 12.2% indirectly). As a result, RESBUD SE is obliged to prepare consolidated financial statements with the above-mentioned companies, starting from 2021.

HOLDING RESBUD SE – PLANS FOR THE FUTURE

- RESBUD SE plans to become a significant general contractor in Central and Eastern Europe in the field of construction, civil engineering and power network development, carrying out comprehensive infrastructure projects through subcontractors, which are part of the holding - Conpol Sp. z o.o., Uniwersim Sp. z o.o. and Energokomplekt OOO.
- In the future, the holding is planning to expand the capital group with other companies from the same or related industries.
- In the circle of interests of the Group is to create an activity connected with financing young companies and start-ups, giving an opportunity to achieve profits from the conducted activity.
- RESBUD SE intends to implement innovative solutions in the industry in which it operates, thanks to the cooperation with prestigious technical universities from the countries where the holding companies operate.

AREAS OF ACTIVITY OF RESBUD SE GROUP COMPANIES

CONPOL

Conpol Sp. z o.o. plans to increase the number and value of implemented contracts.

The company's experience in the implementation of engineering investments and cooperation with large entities operating in the engineering construction industry give **real opportunities to increase the company's revenues at the level of several dozen percent annually over the next 3 years.**

Uniwersim Sp. z o.o.

Uniwersim Sp. z o.o. despite the pandemic, doesn't slow down in the construction, modernization and reconstruction of voivodeship roads.

In 2021, the municipalities adjacent to the company's production plant will allocate PLN 355 million for this purpose. Due to the close location of the production base, Uniwersim wants to actively participate in the implementation of these road investments.

ЭНЕРГОКОМПЛЕКТ

Energokomplekt OOO, realizing the commitments already undertaken and contracts concluded, **will achieve revenues approximately 20% higher in 2021 than in 2020.**

RESBUD SE – Management Board

Krzysztof Długosz - President of the Management Board

Appointed by the Supervisory Board of RESBUD SE as the President of the Management Board of the Company on April 24th, 2021.

Professional experience
Krzysztof Długosz has extensive experience in building the value and development of companies which he manages with a practical approach to challenges and issues. He initiated the establishment of engineering and construction companies, which today are part of the RESBUD SE holding: Conpol sp. z o.o. and Uniwersim sp. z o.o. He has been at the helm of the former since 2013 and is still a Management Board Members since 2014 in the latter.

He gained his profound professional experience thanks to many years of cooperation with international corporations and enterprises, including but not limited to the company, which has been a partner in the construction of a 220V power and transmission line, connecting the HV power station, the Komsomolskaya - Selikhino - Vanino line, commissioned by Ural Energy Company TGK-10.

Education
A graduate of a technical school with a specialization in control and measurement equipment and industrial automation.

Joanna Dyja - Member of Management Board

Appointed by the Supervisory Board of RESBUD SE to the Management Board of the Company on April 24th, 2021.

Professional experience
Joanna Dyja has been professionally associated with the banking and financial sector since 1992. In 2009-2019 she was the President of the Management Board of Amathus TFI S.A. - private investment fund company that manages assets with a total value of several hundred million PLN. In 2015-2018, she was the co-owner of Ventus sp. z o.o., which dealt with obtaining EU subsidies for energy-saving, pro-ecological or innovative projects. Before that, she worked in: Xelion Financial Advisors (2006-2009, as Team Leader), Deutsche Bank PBC (2003-2006, as Manager in the Sales Management Department), Deutsche Bank 24 (2001-2003, as Regional Director and Branch Director) and Bank Spółdzielnia Regionalna SA Kraków (1992-2001, including as Branch Director).

Education
A graduate of the University of Economics in Katowice (department of industry, majored in socioeconomics), the University of Economics in Krakow (School of Entrepreneurship and Management, postgraduate studies - banking) and the AGH University of Science and Technology in Krakow (Real estate appraisal - postgraduate studies).

Contact us!

Head office

Järvevana tee 9-40, 11314 Tallinn, Estonia

TIN / Ariregister nr 14617750

VAT: EE102234350

e-mail: resbud@resbud.ee

phone number: +372 602 7780

Office in Poland

Zielna 20, 32-085

Modlniczka near Cracow

NIP: 1060007584

e-mail: resbud@resbud.ee

phone number: +48 12 307 15 99